

UPCOMING TRUSTEE EDUCATION OPPORTUNITIES

<u>Dates</u>	<u>Sponsor</u>	<u>Program</u>	<u>Location</u>	<u>Registration Cost</u>	<u>Agenda</u>	<u>Approval Req'd</u>	<u>Notes/Plans to Attend</u>
Feb 27 - 29	DFA	Annual Institutional Symposium	Santa Monica, CA	\$0	View the Agenda	by Jan BOR	
March 2 - 5	CALAPRS	2024 General Assembly	Rancho Mirage, CA	\$250	View the Agenda	Pre-Approved	Hagen, Levin
March 4 - 6	CII	2024 Spring Conference: Governance as a Guidepost	Washington, D.C.	\$0	View the Agenda	Pre-Approved	
March 6 - 7	IFEBP	Investments Institute	Rancho Mirage, CA	\$1,695	View the Agenda	Pre-Approved	
March 19 - 20	Hamilton Lane	Investor Summit	Philadelphia, PA	\$0		by Feb BOR	
March 27	CALAPRS	Advanced Principles of Pension Governance for Trustees	Los Angeles, CA	\$3,250 (incl. lodging, meals, and materials)	View the Agenda	Pre-Approved	
April 15 - 17	The Pension Bridge	The Pension Bridge Annual 2024	Half Moon Bay, CA	\$0	View the Agenda	by Feb BOR	
April 29 - May 1	Institutional Investor	Public Funds Roundtable	Beverly Hills, CA	\$0		by May BOR	
<i>Typically in May</i>	<i>IFEBP/Wharton</i>	<i>Portfolio Concepts and Management</i>	<i>Philadelphia, PA</i>	<i>\$5,895</i>		<i>Pre-Approved</i>	
May 3	CALAPRS	Trustees Roundtable	Virtual	\$50		Pre-Approved	
May 5 - 8	Milken Institute	Global Conference 2024	Beverly Hills, CA			by Mar BOR	
May 7 - 10	SACRS	2024 Spring Conference	Santa Barbara, CA	\$120		Pre-Approved	Cholmondeley, Daly, Lee
<i>Typically in June</i>	<i>KKR</i>	<i>Americas Investors' Meeting</i>	<i>Palos Verdes, CA</i>			<i>By May BOR</i>	
July 14 - 17	SACRS/UC Berkeley	Modern Investment Theory & Practice for Retirement Systems	Berkeley, CA	\$2,500		Pre-Approved	
<i>Typically in July</i>	<i>IFEBP/Wharton</i>	<i>Alternative Investment Strategies</i>	<i>San Francisco, CA</i>	<i>\$4,495</i>		<i>Pre-Approved</i>	
August 26 - 29	CALAPRS/Pepperdine	Principles of Pension Management	Malibu, CA	\$3,000 (incl. lodging, food, and materials)		Pre-Approved	
<i>Typically in September</i>	<i>Private Debt Investor (PDI)</i>	<i>New York Forum 2024</i>	<i>New York, NY</i>	<i>\$0</i>		<i>by July BOR</i>	
September 9 - 11	CII	2024 Fall Conference	Brooklyn, NY	\$0		Pre-Approved	
<i>Typically in October</i>	<i>CALAPRS</i>	<i>Trustees Roundtable</i>	<i>Oakland, CA</i>	<i>\$50</i>		<i>Pre-Approved</i>	
<i>Typically in October</i>	<i>Hamilton Lane</i>	<i>Hamilton Lane Summit</i>	<i>Philadelphia, PA</i>	<i>\$0</i>		<i>by Sep BOR</i>	
November 11 - 12	SuperReturn	SuperReturn Private Credit	New York, NY	\$0		by Sep BOR	
November 12 - 15	SACRS	2024 Fall Conference	Monterey, CA	\$120		Pre-Approved	
December 10 - 11	Markets Group	Annual California Institutional Forum	Napa, CA	\$0		by Oct BOR	